



HOT TOPICS

Retail Producer Portal Upgrades: Rapid Renewal Function, Reporting Updates and New Quote Design

We recently updated the Retail Producer Portal! Our premier online application helps you create and deliver quotes to consumers, enroll members in Blue plans, manage prospects and support clients.

New “Enroll Member” Function

When your clients with existing plans want to choose new plans, you can help them complete applications via a new “Enroll Member” feature. This saves critical time by prepopulating an app with existing information from the member’s record.

RPP Enrollment Upgrades

- Submit off-exchange Child Only and Personal Representative Applications via portal.
- Use quotes and proposals updated with attractive design.
- Choose to submit online apps without payment; clients pay later.

Reporting Enhancements

- See which enrollment channel got an app with the new “Application Source” column in Application Status reports.
- Check if an application is new or a renewal and its type with Renewal Indicator report.

Updated Retail Producer Portal Guide

We’ve updated the guide to reflect these changes. [Download the latest version today!](#) Check out these new features:

- New quotes and proposal design, Page 23
- Enroll Member function, Page 29
- Bill my client later details, Page 38
- Application Source column in Application Status Reports, Page 68
- Renewal Indicator Reports, Page 69

Not Using the Portal? Register Today!

The Retail Producer Portal is a complete sales and service tool for retail producers. If you’re not using the portal, [download the guide today](#). See Pages 3-6 on how to register.